LETTER OF INTENT For a planned gift.



New Intention

Updated Intention

NAME (S)			
ADDRESS	CITY	STATE	ZIP
PHONE	EMAIL		

NAME & PHONE NUMBER FOR EXECUTOR, TRUSTEE, ADMINISTRATING COMPANY, OR FAMILY REPRESENTATIVE

PREFERENCES

I/We wish to provide a planned gift of support to United Way of Northeastern Minnesota (UWNEMN) in my/our estate plans. It is my/our intention to leave a planned gift to UWNEMN through my/our:

Will or Trust	Charitable Remainder Trust
Charitable Lead Trust	Donor Advised Fund Reminder
Life Insurance Policy	Retirement Plan/Beneficiary Designation (401(k), 403(b), IRA, Keogh, Brokerage Account)
Non-Cash Asset(s) (please describe):	Other Asset(s) (please describe):

I/We would like to inform UWNEMN, for long-term planning purposes only, that, as of this date, the estimated value of my/our gift is \$ ______ or ______ or ______ % of my/our estate. I/We understand that my/our estate is not legally bound by this statement and at any time I/we may choose to add, subtract, or revoke UWNEMN as beneficiary of this planned gift.*

GIFT PURPOSE

Unrestricted	Unrestricted Endowment	An unrestricted gift allows your donation to go where it is needed most.	
Other (Please indicate below - briefly describe the program or fund you would like your gift to benefit. If multiple programs or agencies, please provide percentages or specific amounts.)			

RECOGNITION

Donors who include UWNEMN in their estate plans will be enrolled in UWNEMN's Legacy Society.

Please list my/our name(s) as follows:	I/We prefer no public recognition.
SIGNATURE	DATE
SIGNATURE	DATE
	n the event that you make a change or adjustment to this gift. -3329 · info@unitedwaynemn.org · Tax Exempt #41-0908454



YOUR GIFT MATTERS.

YOUR WORDS MATTER. There are other community members like you who care about improving the lives of children, families, and individuals across Northeastern Minnesota; would you help us inspire them?

I give permission for UWNEMN to interview and/or photograph me to encourage others to plan gifts.

I made a transformational gift to United Way of NE MN because:

I hope that my gift:

THANK YOU! WITED WAY Northeastern Minnesota

608 East Drive, Chisholm, MN 55719 218-254-3329 · info@unitedwaynemn.org

unitedwaynemn.org 🕣 🖬 🕩